

Code	DAG
Company name	Dong A Plastic Group Joint – Stock Company
Date	08/26/2016
Subject	Written Resolution of General Meeting of Shareholders

Content:

Dong A Plastic Group Joint – Stock Company announced the written resolution dated August 25, 2016 after seeking shareholders' approval in writing:

Article 1: Approving the adjustment to the resolution of Annual General Meeting 2016.

Content approved by Annual General Meeting 2016	Adjusted content
Paying 5% stock dividend and 5% cash dividend	<ul style="list-style-type: none"> - Paying 5% cash dividend - Issuing 1,994,500 shares to the existing shareholders to raise the charter capital from the owner's capital: <p>Exercise ratio: 100:5 (Those who own 100 shares will receive 05 new shares.)</p>
Approving to authorize the Board of Directors to seek, negotiate and sign agreements with strategic partners to issue shares to strategic partners as approved by Annual General Meeting 2015.	<p>Approving to continue to implement the stock issuance to strategic partners as approved by Annual General Meeting 2015, with some adjusted contents below:</p> <ul style="list-style-type: none"> - Stock: Stock of Dong A Plastic Group Joint – Stock Company - Number of shares before issuing: 39,890,000 shares - Number of shares expected to be issued: 9,150,000 shares - Number of shares after issuing: 49,040,000 shares - Stock type: common stock - Issue price: not lower than the book value at the latest financial statements. - Subject of issuance: strategic partners - Issue time: Quarter IV.2016 – Quarter II.2017 - Plan for the use of capital: The total estimated capital from the offering of shares worth VND91,500,000,000 will be used to: <ul style="list-style-type: none"> • Supplement capital for production and trading: VND16.5 billion

	<ul style="list-style-type: none"> • Invest in land, infrastructure, equipment: VND75 billion
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Article 2: Approving to issue 950,000 shares to members of the Board of Directors, the Board of Supervisors and employees.

- Issue price: VND10,000/share
- Subject of issuance: members of the Board of Directors, the Board of Supervisors and employees of Dong A Plastic Group Joint – Stock Company.
- Issue time: Quarter IV.2016 – Quarter II.2017

Article 3: Approving to issue convertible bonds in 2016:

- Bond: Bond of Dong A Plastic Group Joint – Stock Company
- Bond type: convertible bond, unsecured
- Currency unit: VND
- Par value: VND100,000/bond
- Issue method: private placement
- Bond term: 03 years
- Bond interest: 3 percent lower than the individual saving interest rate for a term of 12 months of commercial banks regulated by the State Bank of Vietnam at the issue time of bonds.
- Issue time: by Quarter IV.2016
- Interest payment period: every six months
- Issue volume: 1,200,000 bonds
- Issue price: VND100,000/bond
- Plan for the use of capital: The total estimated capital from the offering of bonds worth VND120 billion will be used to:
 - Supplement capital for production and trading: VND35 billion
 - Invest in land, infrastructure, equipment: VND75 billion